

Steven John McCARTHY

Curriculum Vitae

Professional Memberships

CPA Australia (Member No: **9265321**): Member Since 2003

Employment History

**December 2014 –
Current**

Portfolio Manager, Director
DMX Asset Management
Australian Financial Services Licence No: 459 120

Role

Portfolio manager of DMX Capital Partners Limited (DMXCP) – an unlisted public investment company, and of the Tamim Small Cap Individually Managed Accounts.

DMXCP is an absolute return focussed investment fund, with a mandate to invest in small and microcap companies with market capitalisations of up to \$500m. The fund has returned +75.87% after fees (including dividends) in the 22 months since inception (April 2015 to January 2017).

Responsibilities

Stock identification, research and analysis, and ongoing portfolio management, reporting to the CIO
Engaging with company management of current and prospective investments
Company secretary of DMXCP

**September 2005 –
November 2014**

Associate Director – Corporate Finance
BDO Corporate Finance - Sydney
Australian Financial Services Licence No: 247 420

Role

Associate Director in the Corporate Finance practice group (4 partners and 12 staff). Clients include ASX-listed and private companies across a wide range of industries. Promoted from Manager to the role of Senior Manager in 2011, and to Associate Director in 2014.

Responsibilities

Client related:

- Preparation of independent company valuation reports (for transactional, statutory and taxation purposes; as well as for forensic accounting matters).
- Preparation of Independent Expert Reports (reporting to public company shareholders as to whether a proposed transaction is fair and reasonable), and Independent Accountant's Reports for IPOs.
- Management of all aspects of financial due diligence assignments in relation to proposed business transactions. Clients included international buyers looking to buy assets in Australia and Australian private equity firms.
- Provision of corporate advice in relation to sale of businesses, as well as co-ordination of the sale process (from preparation of information memorandum through to completion).

Non-client related:

- Managed and authored the BDO A-REIT Survey - a semi-annual publication published by BDO that reported on and ranked all ASX listed property trusts.
- Involved in training and mentoring junior staff.

**December 2000 –
August 2005**

Manager
PPB Advisory - Sydney
Independent insolvency and advisory firm in Australia

Role

Managed a team of 4 staff, reporting to one of the 5 PPB partners. I was involved in a wide variety of advisory and insolvency (formal and informal) related assignments. I commenced my employment at PPB as an intermediate accountant; and was promoted to the role of Manger in early 2005.

Responsibilities

- Preparation of pre-lending reports and investigative accountant's reports.
- Negotiation of business sales (on a going concern basis) and asset sales (on a wind up basis).
- Provision of advice to Directors in relation to strategic and insolvency issues.
- Preparation of reports to ASIC and to unsecured creditors in accordance with statutory requirements.
- Liaising with secured creditors, unsecured creditors and other stakeholders as part of the day to-day management of formal insolvency appointments.
- Managed staff involved in the administration of formal insolvency appointments.

Education and Qualifications

1990 -1994 Auckland Grammar School, Auckland

1995-1999 Bachelor of Commerce (Finance) - University of Auckland, New Zealand

1995-1999 Bachelor of Arts (Economics) - University of Auckland, New Zealand

1995-1999 Diploma of Commerce (Accountancy) - University of Auckland, New Zealand

Interests

Sporting Jogging, gym, squash, tennis,
General Travel, reading, cinema, and investment.

References

Verbal referees are available upon request.